

**Policy**: N1811687083 Issue Date: 29-Jan-20

Terms to Maturity: 19 yrs 8 mths

Type: LP

**Maturity Date:** 29-Jan-45 **Price Discount Rate: 4.5%** 

**Annual Premium:** \$3,461.40 **Next Due Date:** 29-Jan-26

Date

**Initial Sum** 

**Current Maturity Value:** 

\$104,646

29-May-25 \$18,500 29-Jun-25 \$18,568 29-Jul-25 \$18,636

																				IVIV	104,646	
Annual Bonus (AB)			AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB		104,646	Annual
2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	2044		2045	Returns (%)
18500																					43,967	7.0
	3461																			$\longrightarrow$	7,988	6.9
		3461																		$\longrightarrow$	7,644	6.7
			3461																	$\longrightarrow$	7,315	6.5
				3461																$\longrightarrow$	7,000	6.4
					3461															$\longrightarrow$	6,699	6.2
						3461														$\longrightarrow$	6,410	6.1
				_			3461													$\longrightarrow$	6,134	5.9
Funds p	ut into	savings	s plan					3461												$\longrightarrow$	5,870	5.8
									3461											$\longrightarrow$	5,617	5.7

## Remarks:

Total funds put into savings plan is 18500 + 3461 \* 9 = 49653

Please refer below for more information



## Notes:

This product is underwritten by the respective insurance company.

The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonuses and maturity bonuses).

The Price Discount Rate is the rate at which the Maturity Value and the future premiums payable have been discounted to calculate the Initial Sum and does not represent the rate of returns.

This illustration is for reference only and it is not a contract of insurance.

It is not intended to provide any financial advice or constitute as an offer to purchase.

Please refer to the actual policy document for the exact terms and conditions.